



EXECUTIVE SUMMARY – EQUITY FUND

Mantua Capital invests early stage growth capital.

We invest at the 'post revenue, pre-profit' stage of development. Whilst we will consider pre-revenue opportunities, the businesses need to be on the cusp of commercialization with clear visibility of recurring revenues.

We prefer to invest in proprietary disruptive technologies, or companies that can demonstrate a strong, defensible market position.

Individual investments are available between £100,000 and £1,000,000 and may be advanced in their entirety, or in pre-agreed tranches. If an opportunity is dependent upon syndication with another party, we will consider this on an individual basis.

We can either take a light touch or more participative role post investment, as we do not wish to disenfranchise management. We will however take a Board position, either directly or via an industry based non-executive Director. Where appropriate we may be able to add significant non-monetary value via our significant network of contacts, as well as advising on the appointment and structure of the executive team.

The Fund enjoys Gateley LLP as an equity Partner.

Preferred sectors for investment include:

Engineering, Manufacturing, Aerospace/Defence, Cleantech, Advanced Materials,

Automotive, Oil & Gas, IT infrastructure and Food Manufacturing.

We will not consider investing in Property, Distressed Assets or Research Projects.

A single one-off Arrangement Fee is levied at the time that monies are advanced. The Arrangement Fee covers the cost of all legal and financial services required by Mantua Capital. No further monitoring fees are levied, thus providing the recipient with the knowledge that there are no hidden costs at a later date.

For further information please contact: Simon Price (Partner) on:

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Or refer to our website www.mantuacapital.com